

**Financial Supervision Authority**

**Regulatory Filing No. 12/2020**

Rzeszów, may 12, 2020

**II notification to shareholders about the intention to merge**

The Management Board of Asseco Poland S.A. (hereinafter the "Company"), acting on the basis of art. 504 of the Polish Commercial Companies Code (the "CCC") in conjunction with art. 516 § 6 of the CCC, hereby notifies its Shareholders for the second time about the intention to merge with SKG S.A. seated at 336 Armii Krajowej Av, 43-309, Bielsko-Biała, under the conditions set forth in the Merger Plan announced on March 17, 2020 at [www.asseco.pl](http://www.asseco.pl) and made available publicly until the end of the General Meeting of Shareholders passing a resolution on the merger. Concurrently, the Management Board of Asseco Poland S.A. informs that, pursuant to the provision of art. 505 § 3<sup>1</sup> of the CCC, not later than one month before the date of commencement of the General Meeting where a resolution on the merger is to be passed, the Company shall make the following documents of art. 505 § 1 of the CCC available to public free of charge on its website [www.asseco.pl](http://www.asseco.pl) in the News tab, the Corporate category, until the end of the General Meeting adopting a resolution on the merger:

- 1) Merger Plan;
- 2) financial statements and reports of the Management Boards of the merging Companies on their activities for the last three financial years together with the auditor's opinion and report;
- 3) draft resolutions on the merger of the Companies;
- 4) determining the value of the assets of the Acquired Company as of February 1, 2020;
- 5) statements containing information on the financial position of the Acquired Company prepared for the purposes of the merger as at February 1, 2020.

Legal basis:

*Other regulations - Article 504(1) in connection with Article 402(1) of the Commercial Companies Code*